

# 2024 - 2025 Student Income Change Form

\* Found on W-2s or these items (2022 line references): IRS Form 1040 (or 1040-NR) line 1z + Schedule 1, line 3 +\_6

# Examples include taxable portion of interest/dividends, capital gains, pension, rent, S-Corporations, etc.

^ Examples include tax-exempt interest (1040 line 2a) untaxed IRA distributions (1040 line 4a-4b), untaxed pension (1040 line 5a-5b), IRA deductions and payments to self-employed SEP, SIMPLE and qualified plans (1040 Schedule 1, lines 16 + 20)\_**Do not include** payments to tax-deferred pension and retirement savings plans.

>  Value will be \$0 \$ \_\_\_\_\_  
 Value will be \$0 \$ \_\_\_\_\_

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